

Stock Transfer Form

Transfer shares from another broker to Selfwealth

This form is to transfer all or part of your existing holdings to Selfwealth.

Once completed and signed, please return the form along with a copy of all account holders' ID to **support@selfwealth.com.au.** Please note, some brokers request their clients to provide certified copies of their ID. Find out more about Certified ID here.

If you need any help along the way, you can also send questions to the email address above or via Live Chat.

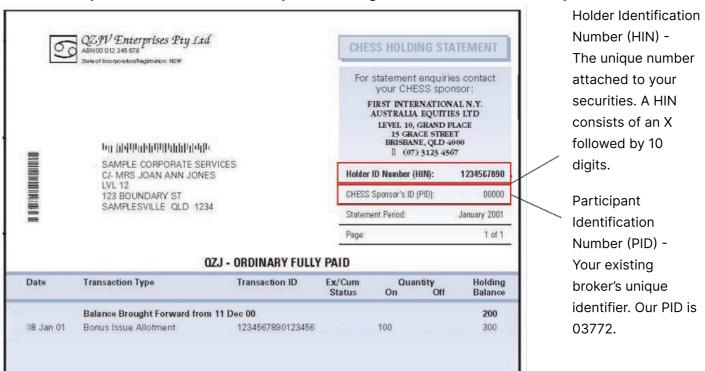
Checklist before signing

| For v | vour transf | er to be | processed | without | delav | nlease | ensure |
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|---|-----|--|
| All security holders requesting the share transfer have signed this document WITH INK PEN. | AN | You must not have any outstanding orders or pending trade settlements for the shares you wish to transfer. |
| Photo ID of all account holders is attached. Check with the delivering broker if your documentation must be certified. | | The correct HIN and PID from the delivering broker have been referenced. Refer to page 1. |

Example of a CHESS statement

Please find your latest statement for your existing shares and have it handy.



Selfwealth Pty Ltd ABN 52 154 324 428 AFSL No. 421789 Level 7, 130 Lonsdale Street, Melbourne, VIC, 3000. The ASX Clearing, Trading & Settlement Participant for Selfwealth is FNZ Custodians (Australia) Pty Ltd. PID 03772 Level 1, 99 Elizabeth Street, NSW, 2000. ABN 88 624 689 694 AFSL 507452

Version 1.2 04/09/25 Page 1 of 4



Stock Transfer Form

1. Your Selfwealth account details

To find this information you can login to your Selfwealth account. Select the correct portfolio in the left column, scroll down to TRADE, and select Trading Account then Account Details.

| Your Selfwealth ID | Not your HIN |
|---------------------------------|--------------|
| S- | |
| Selfwealth trading account name | |
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2. Your details at the other broker

For your transfer to be successful, please ensure that the registration details match between brokers. If not, you will need to contact your other broker to update your registration details, or authorise Selfwealth/FNZ to update your details on our end so that the transfer can be processed without delay or rejection. Please note, you cannot add or remove account holders from any account.

If your broker is a custodian, please include your Account ID in the HIN section of the form.

Please refer to page 1 if you are unsure of where to find these details.

| Sponsoring broker Broker PID |
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| |
| Your account name |
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| |
| Account designation if applicable |
| < |
| A/C > |
| Your registered address |
| |
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| |
| State Postcode |
| HIN/Account ID at the other broker Max. 11 digits |
| Max. 17 digital |
| |
| In the event of mismatched registration details, I authorise Selfwealth/FNZ to make changes to my CHESS registered name and/or address |

details in accordance with the information on my trading account.

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Version 1.2 04/09/25 Page 2 of 4



Stock Transfer Form

3. List the holdings you would like to transfer below

This form is for ASX-listed securities only. Extra rows are available on page 4.

| Ticker code | Full company or fund name | Quantity of shares/units | | | |
|--|---|--------------------------|--|--|--|
| EG. SWF | Selfwealth Pty Ltd | 30 | | | |
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| 4. Signatures | | | | | |
| I/We authorise Selfwealth/FNZ Custodians (Australia) to transfer the above listed holdings into my/our Selfwealth Trading Account. | | | | | |
| Digital signatures a | Digital signatures are not accepted. Please ensure you sign the form with a pen. All account holders must | | | | |

sign. For company accounts, sign in accordance with the company's constitution.

| Account holder 1 | | |
|------------------|--------------------------------|--|
| | | |
| Date | Signature | |
| Account holder 2 | Digital signature not accepted | |
| | | |
| Date | Signature | |
| | Digital signature not accepted | |

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Version 1.2 04/09/25 Page 3 of 4





Use this page if you need to add additional securities to step 3

| Ticker code | Full company or fund name | | Quantity of shares/units |
|--|---------------------------------|------------------------------------|--------------------------|
| EG. SWF | Selfwealth Pty Ltd | | 30 |
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| | | alia) to transfer the above listed | holdings into my/our |
| Selfwealth Trading Digital signatures | | you sign the form with a pen. All | account holders must |
| | accounts, sign in accordance wi | | |
| Account holder 1 | | | |
| | | | |
| Date | | Signature | |
| Account holder 2 | | Digital signature not accepted | |
| Date | | Signature | |

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Version 1.2 04/09/25 Page 4 of 4

Digital signature not accepted