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Selfwealth by Syfe

Issuer-Sponsored Holdings Transfer Form

Complete this form to transfer issuer-sponsored holdings to your Selfwealth trading account.

'Issuer-sponsored' holdings are shares that are not sponsored under CHESS with a broker, but are allocated at a share registry.

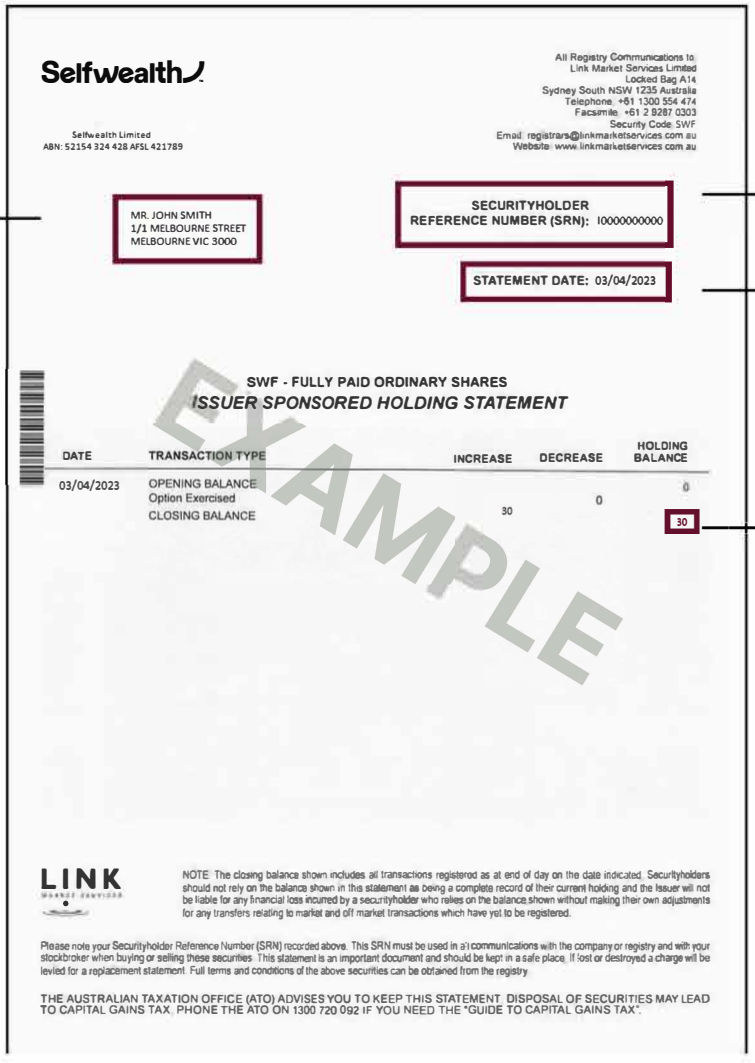
For your conversion to be successful, the registration details on your issuer-sponsored statements must match with your CHESS registration details, including joint names, account designation (if applicable), and address.

- If your issuer holding is registered differently, contact the share registry to amend the registration.
- Your CHESS registration details are located by selecting your Selfwealth account avatar (top right) > Settings > Locate the details under 'My Portfolios'

Once completed and signed (by all authorised signatories), return to **support@selfwealth.com.au** along with the following:

1 x copy of all account holders ID	1 x copy of your latest issuer-holding or dividend statement(s) dated within the last three months	**For your first Issuer Sponsored Transfer request:** 1 x selfie of each account holder holding their ID with their face visible, including a piece of paper with the current date

These are your details at the share registry. Check to ensure the name and address are the same as your CHESS registration details at Selfwealth.



Selfwealth

Selfwealth Limited
ABN: 52154 324 428 AFSL 421789

All Registry Communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 554 474
Facsimile: +61 2 8287 0303
Security Code: SWF
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

MR. JOHN SMITH
1/1 MELBOURNE STREET
MELBOURNE VIC 3000

SECURITYHOLDER REFERENCE NUMBER (SRN): I0000000000

STATEMENT DATE: 03/04/2023

SWF - FULLY PAID ORDINARY SHARES
ISSUER SPONSORED HOLDING STATEMENT

EXAMPLE

DATE	TRANSACTION TYPE	INCREASE	DECREASE	HOLDING BALANCE
03/04/2023	OPENING BALANCE			0
	Option Exercised	30		
	CLOSING BALANCE		0	30

LINK MARKET SERVICES

NOTE: The closing balance shown includes all transactions registered as at end of day on the date indicated. Securityholders should not rely on the balance shown in this statement as being a complete record of their current holding and the Issuer will not be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered.

Please note your Securityholder Reference Number (SRN) recorded above. This SRN must be used in all communications with the company or registry and with your stockbroker when buying or selling these securities. This statement is an important document and should be kept in a safe place. If lost or destroyed a charge will be levied for a replacement statement. Full terms and conditions of the above securities can be obtained from the registry.

THE AUSTRALIAN TAXATION OFFICE (ATO) ADVISES YOU TO KEEP THIS STATEMENT. DISPOSAL OF SECURITIES MAY LEAD TO CAPITAL GAINS TAX. PHONE THE ATO ON 1300 720 092 IF YOU NEED THE "GUIDE TO CAPITAL GAINS TAX".

This is where to find your Security Holder Reference Number (SRN).

Please ensure that the copy of the SRN statement provided was issued **within the last three months.**

This would be your latest balance available to transfer.

Selfwealth by Syfe

Issuer-Sponsored Holdings Transfer Form

Your Selfwealth account details

Selfwealth ID

S-

Account name

Account designation *if applicable*

< A/C >

Registered address

Ticker code *ASX only*	Security name	Shareholder Reference Number (SRN)	Quantity of shares/units
EG. SWF	Selfwealth Pty Ltd	I0000000000	30

Agreement & Acknowledgement

I/We authorise Selfwealth/FNZ Custodians (Australia) to transfer all the above listed issuer-sponsored holdings to my/our Selfwealth HIN.

Digital signatures are not accepted. Please ensure the form is signed with an ink pen. No whiteout to be used otherwise the form will be deemed invalid. All account holders must sign.

Account holder 1

Date Signature

Digital signature not accepted

Account holder 2

Date Signature

Digital signature not accepted